

WebTMS Trademark Record Keeping, Management & Docketing System



Detailed description of the WebTMS system

Section A: Modules

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| <ul style="list-style-type: none"> Records in all modules are linked and cross indexed to corresponding records in the Trademark Records Module | | |
| Standard Modules | | |
| Trademark Records module: full text records for trademark applications and registrations; Integrated imaging for trademark logos; multiple classes and full goods text; links to scanned and stored documents; Patent Office click throughs for 15 jurisdictions | | |
| Companies Module for names, addresses, unlimited contacts, company profiles and multiple address handling | | |
| Disputes: Separate full text module for Oppositions, Infringements, Policing | | |
| Contracts: Separate full text module for Agreements, Consents, Licenses Registered User Agreements | | |
| Assignments: Separate full text module for Assignments, Transfers of title, Mergers and Name changes; and automatic production of Assignment Documents | | |
| Case Management Module - summary information for IP and other related files | | |
| Trademark Profile Module to organize and validate your trademarks | | |
| Other Party trademarks Module for reference and validation | | |
| Additional Modules | | |
| TM Searches Administration: Separate full text module for trademark searches, cross indexed with the trademark module and the Other Party Trademarks Module | | |
| Domain Name Management Module to track domain name registrations | | |
| Cost tracking Module with currency conversion, Euro compliant, integrates with all other modules | | |
| Registered Designs Module for full text records with images of Registered Designs, including the Registered Community Design and Hague Agreement designs | | |
| Patent Module; full text records for patents, with integrated imaging for patent drawings | | |
| Patent Profile Module to organize and validate invention details | | |
| Agent Update module Enable your Agents world-wide to review, update and maintain key application and renewal information for the matters which they handle | | |
| Client Access Module Secure, read only access to key data fields, images and notes. You determine which modules, and which fields in each module, which each Client can see | | |

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Section B: Features

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| Direct click through link to USPTO records from trademark record sheet: TESS TARR and File Wrapper | | |
| Direct click through links to other Patent Offices: Australia, Benelux, Canada, CTM, Germany, Hong Kong, Ireland, Philippines, Singapore, United Kingdom and WIPO (Madrid IR) | | |
| Thin client, browser based front end reading a Microsoft SQL Server back end database | | |
| One central database with multi-office access; each record marked with exclusive or shared ownership, by site | | |
| Handles Roman and non-Roman character sets, for data storage, display and printing | | |
| Easy searching to find records for display on screen or for reports | | |
| Automatic date calculation, user controlled | | |
| Unlimited, user defined follow up date progressions | | |
| Intuitive Report generator, with no need to create queries | | |
| Source code available for User customization | | |
| Batch update for global changes | | |
| Copy button to copy contents of a record into a new record | | |
| Display and print images of trademark logos | | |
| Attach an unlimited number of scanned documents to every record in all modules | | |

Section C: Wizards for workflow automation and repetitive tasks

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| New filings Wizard Enter information once, to prepare multi country filings; automatically create records and print required documents and letters | | |
| Electronic Filing for UK, Benelux and CTM applications | | |
| Data Import Wizard imports full text records with images from free online databases for Australia, Benelux, Canada, CTM, Germany, Hong Kong, Ireland, Philippines, Singapore, United Kingdom, United States and WIPO (Madrid IR) | | |
| Renewal Wizard to organize and administer trademark renewals, and prepare client renewal reports | | |
| Diary/Docket Wizard Review and update docketing and reminder dates from anywhere in the world with an Internet connection Print reminder diaries and to-do lists | | |
| Batch update Wizard update or enter information in selected sets of records automatically | | |
| Client Instruction Wizard for Searches | | |
| Client Instruction Wizard for Trademark filings | | |
| Client Instruction Wizard for Registered Designs filings | | |